

More benefits for you—and your business

Learn how our professionals can help



With New York Life by your side, you'll have access to innovative solutions for a wide range of employee benefit product and business needs. You can expect custom, personalized guidance from local financial professionals all with the support and resources of a Fortune 100 company. Best of all, you'll be working with a company that's been helping business owners make prudent financial decisions for generations.



Employee Solutions

Our suite of group and voluntary products helps you offer your eligible employees and their families added financial security. But we won't stop there. New York Life financial professionals make it their personal mission to connect with each individual and help address financial needs beyond what is being offered at the workplace.



Personal Solutions

Knowing that your family is financially protected provides one of the most significant forms of peace of mind that can be had. New York Life's financial professionals are trained to assess personal needs and objectives. A simple evaluation can help provide enough protection to meet your financial goals.



Business Solutions

We will work with you, your accountant, and/or your attorney to understand your unique needs and to find the best solutions for you and your business. When needed, our agents will rely on our own experienced team of advanced planning professionals who have backgrounds in legal and tax areas to help ensure that your solutions are complete and sound.*



Executive Benefit Solutions

Successful businesses have successful executives or key employees; therefore, owners need to be aware of techniques for attracting, retaining, and rewarding key staff. Your New York Life financial professionals can help you implement customized strategies to accomplish these goals.



BUSINESS
SOLUTIONS

Checking off all the boxes



Employee Solutions

- ☐ Group term life insurance
- ☐ Individually owned voluntary life insurance
- ☐ Group disability insurance
- ☐ Individually owned long-term care insurance
- ☐ Retirement strategies



Personal Solutions

- ☐ Personal life insurance
- ☐ Personal long-term care insurance
- ☐ Retirement strategies
- ☐ Educational funding
- ☐ Educational workshops



Business Solutions

- ☐ Funding for buy/sell agreements
- ☐ Key employee protection
- ☐ Funding for qualified retirement planning
- ☐ Disability income/buyout planning
- ☐ Strategies for business successions



Executive Benefits Solutions

- ☐ Executive compensation
- ☐ Executive bonus
- ☐ Deferred compensation
- ☐ Long-term care carve-out

*Neither New York Life Insurance Company nor its agents or employees provide tax or legal advice. Please consult your tax and/or legal advisors regarding your particular situation before implementing any strategies.

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